# **ConnectingOntario ClinicalViewer**

#### What's New in Release 10.7?

OCTOBER 2020



### New in ConnectingOntario ClinicalViewer Release 10.7

Release 10.7 has been split into two releases: 10.7A and 10.7B. Release 10.7A contains front end updates and defect resolutions, while 10.7B covers technology platform upgrades plus additional defect resolutions. Detail on the content of 10.7A is addressed in this document; 10.7B will be addressed separately and closer to its release date.

There are three categories of updates to the ClinicalViewer in release 10.7A:

- A. Drug Utilization Review (DUR) information removal from Medications portlet
- B. New URLs for the Data Summary and Help & Feedback form
- C. Usability improvements



## A. Medications Portlet: Drug Utilization Review (DUR) Content Removed

- 1. In all views, the DUR symbol ( 1) no longer displays beside the generic name of medications that previously were subject to a DUR
- 2. In Details view, the DUR information content and section have been removed

Release 10.6

Medications		Enter filter	text 🗘 - 🛌		Medications			Enter f	ilter text 🕻	¢- ⊾×
Dispensed Medications					Dispensed Medications					
Warning: Limited	to drug information and phar	macy services availabl	e in DHDR.		Dispensed Date 🗸	Generic Name		Brand Name		Strength
Dispensed Date 🗸	Generic Name	Brand Name	Strength		10 Nov 2017	ACETYLSALICYL	C ACID	Novasen		325ma
16 May 2014	ACETYLSALICYLIC ACID 🌗	Novasen	325mg	1	07 Jul 2017	Sulfamethoxazol	e-trimethoprim	Teva-Sulfamet	hoxazole Trim	400mg & 1
16 May 2014	PERINDOPRIL ERBUMINE	Coversyl	2mg		L					
ACETYL SALICYLIC A	CID (Novasen)				ACETYLSALICYLIC AC	ID (Novasen)				
Dispensed Date					Dispensed Date				Prescriber	
10 Nov 2017					10 Nov 2017				Newton, Isaac	
Form		Str	ength		Form		Strength		Prescriber Pho	ne Number
					ORAL/ENT TABLET		325mg		416-567-9872	
CENTRAL NERVOUS	SYSTEM DRUGS	NC	NOPIOID ANALGESICS							
Medical Condition/Rea	son for use				00216666		309787731		Ontario, Canac	a CPSO Lice
Replacement therapy f	or pancreatic insufficiency secondary t	o pancreatic surgery (resection	1).		Therapeutic Class		Sub Classific:	ation Name	Pharmacy	
Reason for DUR				$\frown$	CENTRAL NERVOUS	SYSTEM DRUGS		ANAL GESICS	Good Life Phar	mary
Drug/Drug Interaction F	Potential		(	່ງ່	Medical Condition/Re-	acon for uca			Bharmany Bha	no Numbor
Action Taken				<u> </u>	Reniar conductivities	for nancreatic incuff	icionev socondo	ny to nancreatic	416 620 6622	ne number
CONSULTED PRESCH	RIBER AND FILLED RX AS WRITTEN				surgery (resection).	ior partereaut moun	iciency seconda	ny to panticatic	410-038-0032	
Additional Information	、								Pharmacist	
1~02010503~FROZAC	,									



#### Why was DUR information removed?

The information has been determined to be clinically irrelevant and possibly subject to misinterpretation ~ Ministry of Health

Release 10.7A

### B. New Links for Data Summary and Help & Feedback Form

**1**. Data Summary links now point to:

https://ehealthontario.on.ca/connectingontario-data-summary/index.html

2. Help & Feedback link in the Links menu now points to:

https://ehealthontario.on.ca/en/health-care-professionals/connectingontario





# C. Usability Improvements: Updated Appearance of Document Viewer

The look of the tabs within the Document Viewer has been updated:

- 1. Active tab is now white with black font
- 2. Horizontal lines between rows of tabs replaced with vertical lines between entries
- 3. Hover over is now light teal

		Re	lease	10.6					
Clubs, King	DOB	: 16 Aug	1977 (42y) I	Male	HCN: 5591982128				
Inpatient - 26 Oct 2014 08:00 (North York General Hospital) Provider: Dyer, Amethyst Reason for Visit: Summary Doc									
Diagnostic Assessment P	Diagnostic Assessment Program Functional Assessment for Placement Medication Reconciliation Form CO								
Assessment Sumary (A)	Assessment Sumary (A) Diagnostic Assessment Program Functional Assessment for Placement (A) Me								
CCAC Discharge Plan Communication Tool Assessment Sumary Diagnostic Assessment Program Function									
Medication Reconciliatio	n Form	CCAC Di	scharge Plan C	ommunicatio	on Tool Assessment Sumary (A) Dia				
Functional Assessment fo	r Placem	ient Medi	cation Reconci	liation Form	CCAC Discharge Plan Communicati				
Diagnostic Assessment Program									
		Ŭ							

Clubs, King	NS, King DOB: 16 Aug 1977 (42y) Male HCN: 5591982128					
Inpatient - 02 Mar	2016 08:00 (North York General Hospital)					
Provider: Hamiltor	I, Ashlyn Reason for Visit, Summary Doc					
Diagnostic Assessment	Program Functional Assessment for Placement Medication R					
CCAC Discharge Plan	Communication Tool Assessment Sumary (A) Diagnostic As					
Assessment Sumary	Diagnostic Assessment Program   Functional Assessment for Pla					
Medication Reconcilia	ation Form   CCAC Discharge Plan Communication Tool   Asses					
Diagnostic Assessmen	t Program   Functional Assessment for Placement   Medication R					
CCAC Discharge Plan	a Communication Tool (A)   Assessment Sumary					



### C. Usability Improvements: Standardized Dialogue Boxes

Dialogue boxes within the ClinicalViewer are now visually consistent:

- 1. Titles added
- 2. Button location standardized to lower right
- 3. Default action moved to rightmost button position

Release 10.6	Release 10.7A				
Continue to remove the selected patient from the My Patients List?	Remove Patient           Continue to remove the selected patient from the My Patients List?				
Continue	Cancel Continue				



#### C. Usability Improvements: Reformatted Consent Dialogue

#### The Consent Override dialogue box has been reformatted to improve readability:

Release 10.6	Release 10.7A				
Access to one or multiple records is restricted based on the patient's instruction.	Override Consent				
You may access these records under limited circumstances. Please select which circumstance applies:         1.       Express consent obtained from patient - consent documented in local record For Dispensed Medications you must print and complete this consent form and save it for legal purposes.         2.       Express consent obtained from Substitute Decision Maker (SDM) - consent & SDM information documented in local record         **Last Name (SDM):       **First Name (SDM):         **Relationship to Patient (SDM):       **         For Dispensed Medications you must print and complete this consent form and save it for legal purposes.         3.       Significant Risk of Bodily Harm - the information is necessary to reduce a significant risk of serious bodily harm to the patient or another person and comes from care providers outside of your organization. *Circumstance 3 cannot be used to unblock Lab (OLIS) and Dispensed Medications (DHDR).         Note: Choosing Circumstance 1 or 2 will allow Lab (OLIS) and Dispensed Medications (DHDR) data being visible by all other users at your organization.	Access to one or multiple records is restricted based on the patient's instructions. You may access these records under limited circumstances. Please select which applies:  Express consent obtained from patient (Consent documented in local record) NOTE: For Dispensed Medications you must print and complete consent form and save it for legal purposes.  Express consent obtained from Substitute Decision Maker (SDM) (Consent & SDM information documented in local record) NOTE: For Dispensed Medications you must print and complete consent form and save it for legal purposes.  SDM's Last Name  Sold's Relationship to Patient				
For more information on Consent Directives, review the Privacy and Security Tip Sheet.	Significant Risk of Bodily Harm (The information is necessary to reduce a significant risk of serious bodily harm to				
Override Consent and View Patient Record Cancel	the patient of another person and comes from care providers outside of your organization.) NOTE: This option cannot be used to unblock Lab (OLIS) and Dispensed Medications (DHDR).				
	NOTE: Choosing consent obtained from patient OR from SDM will allow Labs and Dispensed Medications data to be visible by all other users at your organization. For more information on Consent Directives review the Privacy and Security Tip Sheet.				
	Cancel Override Consent and View Patient Record				



### C. Usability Improvements: Clarified Consent Messages

- 1. When a consent block is in place on any portlet:
  - Message has been reworded<sup>1</sup>
  - Button relocated to the right side Note: This entry was incorrectly listed as part of the improvements in Release 10.7A. Position of the Override Consent button has not changed

Release 10.6	Release 10.7A						
Lab and Pathology Results	Lab and Pathology Results Enter filter text						
Click the button on the right to view blocked PHI Override Consent	Some or all records are blocked due to a patient consent Override Consent						
All Chemistry Hematology Blood Bank Pathology Microbiology Other	All Chemistry Hematology Blood Bank Pathology Microbiology Other						
Group By None Warning: Some or all records are blocked due to a patient consent directive							

2. When consent is overridden, the displayed message has been reworded and can be hidden. The message re-displays when the view is changed or data refreshed.

Release 10.6

Warning: One or more of the tests in the view may have been blocked by the patient as indicated within each OLIS report.

<sup>1</sup> Messaging in the Diagnostic Imaging portlet includes:

"... Consent Override is currently not available for the Diagnostic Imaging component." Also, the Consent Override button does not display.



# C. Usability Improvements: Additional Hidable Messages

- 1. Messages that previously were permanently visible can now be hidden
- 2. These messages remain hidden for the remainder of the session or until the data is refreshed or the view or timeline is changed

Release 10.6	The ConnectingOntario Portal may not contain all clinical information for an individual. Review the Data Summary for details.
	Warning: Limited to drug information and pharmacy services available in DHDR.
	The results displayed in the trend view may not include all data that is available. Tests with multiple assay methods may have additional result values available for the same collection date/time; only one result value will be displayed for these tests. To view all available results, please use the All tab.
Release 10.7A	The ConnectingOntario Portal may not contain all clinical information for an individual. Review the Data Summary for details.
	The results displayed in the trend view may not include all data that is available. Tests with multiple assay methods may have additional result values available for the same collection date/time; only one result value will be displayed for these tests. To view all available results, please use the All tab.

#### Why are messages in different colours?

The colours clearly distinguish between the 3 types of messages available in the ClinicalViewer:

- 1. Warning messages draw the user's attention to details about clinical information. They have a yellow background with a dark yellow icon and can be closed. Only the warning message in the header (shown above) remains closed for the remainder of the session.
- 2. Alert messages advise the user of technical errors within the ClinicalViewer. They have a pink background with a red icon and cannot be closed. See the example on the next slide.
- **3. Information messages** highlight information for the user. They have a blue background with a teal icon and can be closed. They redisplay if the data is refreshed or the view or timeline is changed.

#### C. Usability Improvements: Updated Contact Information

 Messages that previously referred to "help desk" or "administrator" now refer to eHealth Ontario<sup>1</sup>; eHealth Ontario Service Desk phone number is included in the message

Release 10.6

There was an error accessing the component service. Data may be available but an error has occurred. Please contact the ConnectingOntario helpdesk.

Release 10.7A<sup>2</sup>

There was an error accessing the component service. Data may be available but an error has occurred. Please contact the eHealth Ontario Service Desk at 1-866-250-1554. ID: eff9a2

<sup>1</sup> "eHealth Ontario" will be updated to "Ontario Health" in a future release

<sup>2</sup> Messages such as the one shown here cannot be hidden



### C. Usability Improvements: Improved Age Filtering Validation

When filtering by age in either patient list (My Workspace):

- 1. Validation of the entry now occurs as it is typed
  - Previously, validation was performed after the entry was complete; the user would only be aware of an error if the filter was re-opened

Age	▼ H	ICN		Pro	ovince		Las	t Accessed 🗸	
58y	AZ↓ Sort Ascending A↓ Sort Descending		Ontario		13 Mar 2020 12:04				
79y				Ontario			13	Mar 2020 08:56	
82y	:=	Columns	>	Ontario			11 Mar 2020 14:04		
93y	·_ columns		ŕ	Ontario		11 Mar 2020 14:		1 2020 14:04	
		Filters	>		Older Than	>		90	
				Younger Than	>				
					Aged	>			

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#### Age HCN Province Last Accessed 🗸 ₱↓ Sort Ascending Ontario 13 Mar 2020 08:15 58y 102y Ontario 11 Mar 2020 10:57 X↓ Sort Descendina Columns > Filters > 🔲 Older Than 100 > 🔲 Younger Than 💙 Enter Age and Aged Measurement: Y (Years), M (Months), W (Weeks) or D (Days) without a space. (e.g. 36Y)

Release 10.7A



#### **Release 10.7A: Defect Resolutions**

The following defects have been fixed in Release 10.7A:

- 1. Grid Print: the print header is for one patient and content is for another
  - This defect has been addressed by adding the message "Loading selected patient ...." when information for a new patient is being loaded
  - All access to the ClinicalViewer is blocked until the new patient's demographic information is loaded
- 2. Diagnostic Imaging Portlet: portlet does not populate when attempting to display a report where the ServiceStartTime does not include seconds

Note: This omission in the data submission to DI CS is now addressed in the portlet through the display of an error message

- 3. Patient Search Results: Expand/Collapse icons do not change to teal colour on hover over; tool tip text is incorrect
- 4. Timeline:
  - a) Default dates in the date picker are not always set to today
  - b) Custom button sometimes remains active after clicking "Cancel"
- 5. Icon Tooltips: some display incorrectly as call-outs, some display too quickly and do not remain visible for long enough, some do not display at all
- 6. Document Viewer +/- icons: do not have a hover over state or a tooltip
- 7. "Physical Quantity" Data Types: several errors exist in the display of these data types as contributed to acCDR
- 8. Documents and Notes Portlet: the tab label in documents opened in the Document Viewer do not display the correct entry supplied by the contributing organization
- 9. Lab Flowsheet:
  - a) Scrolling results in misalignment between the Test column and all others
  - b) After removing filters from the Test column, the Details view remains on screen
  - c) Flowsheet gets out of alignment for patients with large result sets

#### **Questions? Comments?**

• Email: <u>Connecting.Ontario@ehealthontario.on.ca</u>

